

## RECEIVED

## 2005 MAY 11 A The Morgan Crucible Company plc

6<sup>th</sup> May 2005

CORPORATE HE NOTE

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Office of International Corporate Finance Division of Corporation Finance Securities and Exchange Commission 450 Fifth Street, N.W. Washington, DC 20549



Re:

The Morgan Crucible Company plc - File No. 82-3387

SUPPL

Ladies and Gentlemen:

The enclosed material is furnished pursuant to Rule 12g3-2(b) on behalf of The Morgan Crucible Company plc (the 'Company'), File No.82-3387.

Such material shall not be deemed to be 'filed' with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934, as amended (the 'Act').

The furnishing of any such material shall not constitute an admission for any purpose that the Company is subject to the Act.

Sincerely,

David Coker

Company Secretary

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Enclosure

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## **Regulatory Announcement**

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Company

Morgan Crucible Co PLC

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**MGCR** 

Headline

Holding(s) in Company

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ISSUER

The Morgan Crucible Company plc

FILE NO. 82-3387

Released Number 15:29 06-May-05

The Morgan Crucible Company plc

The Company was informed on 6 May 2004, that the Trustees of The Morgan General Employee Benefit Trust ("the Trust") acquired 2,000,000 (two million) ordinary shares in the capital of the Company at an average price of £1.744464 per share to satisfy future obligations arising from provisional awards made under The Morgan Crucible Long Term Incentive Plan 2004 and share options granted under The Morgan Crucible Executive Share Option Scheme 2004.

Following this purchase, the Trust holds a total of 4,720,080 ordinary shares representing 1.626% of the share capital of the Company. The class of discretionary beneficiaries for whom the Trust holds such shares consists of employees of the Company including executive directors Warren Decatur Knowlton, Mark Robertshaw, Hartmut Eisele and Mark Lejman and these directors are accordingly deemed to be beneficially interested in all of such shares held by the Trust.

END

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